# From Policy to Practice: Al Literacy, Quality, and Governance in Academic Libraries

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# **Generative AI:** What are the challenges and opportunities in the research space (and where can/are librarians leading the way)

EBSCO is working with librarians on Standards Committees, IRBs and hosting a new Al for Libraries Discussion Group

#### Challenges

Misinformation, hallucinations, inaccurate, incorrect, and inconsistent Al generation

Information, data, and AI literacy to faculty

Specificity of Al generation and domain expertise

Maintaining the rigor of research and librarianship while balancing the efficiencies AI offers

Responsibility in ethics, protecting against biases, copyright infringement, plagiarism, environmental impact, unbalanced training sets, costs; maintaining privacy

Rapid advancements in AI; slow advancements in AI standards and regulation

#### **Opportunities**

Grounding AI in the library and academic publishing sources of truth

Recommendations for content, authors, research topics, subject heading indexing, collection development and deaccessioning

Insights into content and search; hypothesis tuning and literature review surveys; research findings, topics, and authors and institutions; research habits, library habits, borrowing habits

Semantic search through honoring user intent and existing query expansion

Task automation, reference desk assistant chat, copy cataloging, and matching library collection materials to curricula and syllabi

Translation, breaking down barriers to entry, and improved OCR and digitization of content

Librarian-influenced AI areas:



### Open Access is Trending Down; Al Crawling is Trending Up

#### **Trends**

- Major research output (23% of all scientific research) from counties without read and publish, plus decreases in grant funding Historically, universities pay for 'read' subscription models for open access publication on behalf of their researchers. Due to this, it is more difficult to negotiate transformative agreements between librarians and publishers at certain universities for their researchers to publish in open access journals.
- Al is increasing usage

Library Journal, and many at Charleston Conference 2024 reported AI crawls were so prevalent they were taking down their library websites. Universities are seeing more usage of their catalogs from Google than library search. In some ways, this helps libraries get used if you can get the data up and managed.

#### **Impact for Libraries**

 This is a trend toward publishing outside of Open Access, however pre-prints are on the rise for early feedback on publications before submissions. Librarians that oversee digital humanities and catalogs are doing more metadata creation than ever before.

 Al is increasing the user/patron base of library resources, but more effort is needed to establish best practice to manage the influx of crawls.

### Trust is Critical, But How to Determine the Source of Truth?

#### **Trends**

Verification Tools

More emphasis is on verifying the output of the AI since many of the AI models are black boxes. These include MITs <u>SymGen</u>, frameworks such as that outlined by <u>Imperial College and Revenue and Customs UK</u>, or Google <u>Fact Check Explorer</u>.

Subject Matter Expert Verification

In some countries, <u>verifying your expertise</u> before weighting in on a topic is required. More and more Al assessments are done via survey tools like <u>Mechanical Turk</u> or <u>Toloka</u> which also require verification of expertise before Al outputs can be assessed.

#### **Impact for Libraries**

- High quality metadata and information is needed for fact verification. Librarians understand how to verify information better than anyone, due to information literacy training.
- Librarians have subject matter expertise. We also know how to work with our researchers to verify what AI is doing. This creates a close partnership between researchers, departments, and librarians.

### Al Attribution, Copyright, and Terminology

#### **Trends**

Al watermarks, citations, and disclaimers
 More effort is going into how AI should be cited, like the MLA statements on citing and using AI, and when its best to use AI in the research process, in addition to understanding how the AI uses content at a high level.

 "You will know a word by the company it keeps"

Query expansion has been done through linked data knowledge graphs for a long time, but now AI with these knowledge graphs helps align query intent with the search logic for "deeper" research, as the Bengaluru School of Computer Science and Engineering, and many others, have found.

#### **Impact for Libraries**

- Al literacy for when, how, and to what end Al can be used responsibly in Al is a critical skill and role for librarians. Most researchers don't know they shouldn't use content under copyright in Al tools. Helping researchers understand how they can cite/disclose their Al use, and how they can determine if others have used it, is where librarians can help educate
- The taxonomy of AI is nebulous and could do with some librarian cataloger and subject indexer TLC! Librarians can help with defining the logic and terminology for this for their users, and any AI efforts their researchers are engaged in.

### Library data, specifically linked data, special collections, and archival data, are in highdemand.

#### **Trends**

- Small or fine-tuned models over LLMs
  - A study done by NVIDIA and the Georga Institute of Technology has shown that small language models outperform and are more accurate than LLMs when trained on and by specific organizations and their own data. They concluded this would be more economic, and therefore one can conclude more environmentally beneficial, for AI development. Paper.
- World models instead of word models
   MIT, Cornell, and the Basis Research Institute just released the Benchmarking World-Model Learning paper. It unveils WorldTest, a benchmark for assessing: does an AI understand how the world around it works

and adapt as it changes? Results, humans still

like OpenAl or Claude. Paper.

understand the world better than foundational models

#### **Impact for Libraries**

 Individuals and organizations taking control of their own data and AI needs increases the need for high quality, trustworthy information, specifically with subject tags.

 Including different cultural, voices, and people groups, preservation of those now and in the past, is something the library has been doing for generations. This is the data needed for world models and helps librarians support more ethical and responsible Al practices.

### EBSCO's AI What we have and where we plan to go:

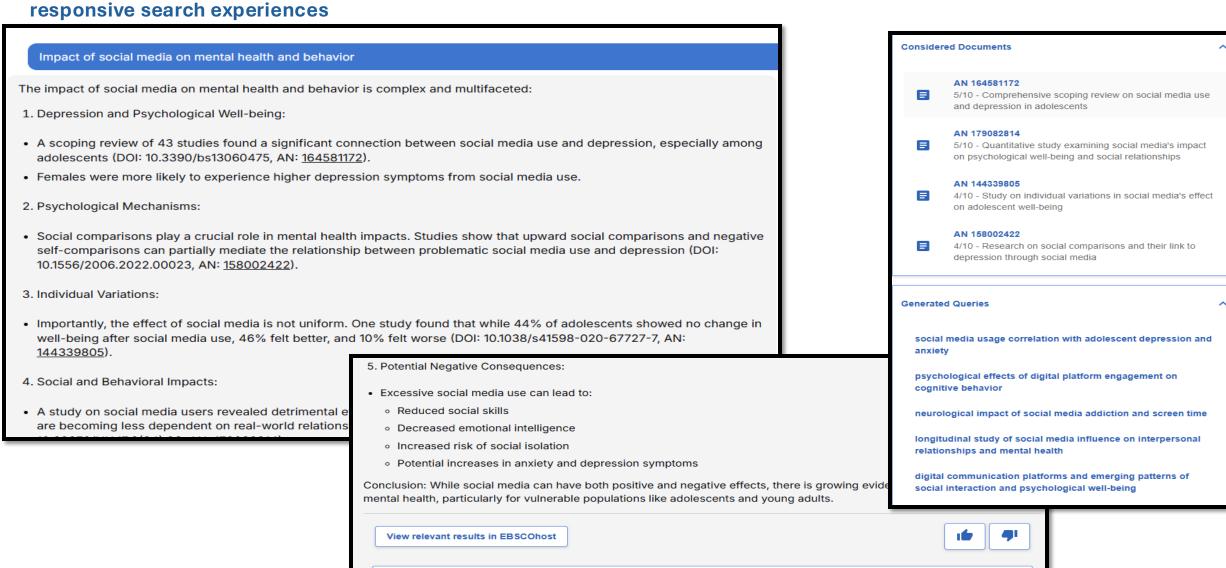
Focused on Responsible Research through Responsible Al

		2024 Betas (complete!)	2025 and Beyond
?	Observe and be inspired to ask a question	Natural Language search	Search result synthesis; <b>Special Collections Discovery</b>
	Create a hypothesis		Al suggested search recommendations; Recommendations 2.0
	Test the hypothesis with experimentation and evidence gathering	Dyna Al Summaries; Al Insights; Natural Language Search	Al Assistance w/ Literature Review, Recommendations, Citation Analysis/Bibliometric Pages
	*Analyze findings through scholarly methods	*We are not currently investigating any AI that would affect the assessment and critical thinking pieces of the research process. Our goal is to retain the use of critical thinking and information (and AI) literacy skills during the researchers journey though EBSCO products.	
	Document findings compared to hypothesis		Al Assistance w/ Literature Review Chat

Plus, Responsible AI internal training, Open and freely accessible AI Literacy Course and AI Transparency documentation.

### Conversational Search

Al-powered conversational discovery that integrates natural language processing and machine learning to deliver contextual, responsive search experiences

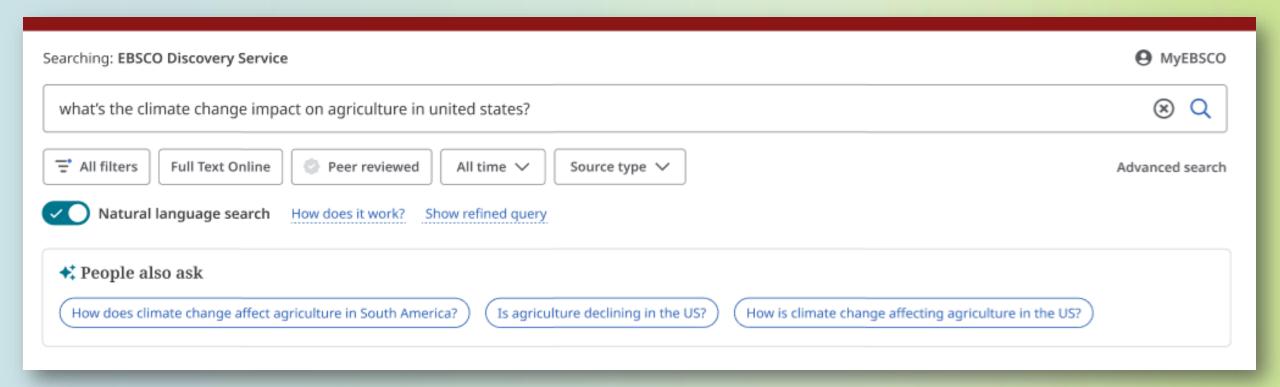


Relevant Results List

### Al Product Features So Far

### **GenAI Search Recommendations**

Search Recommendations will help researchers iteratively drill down into relevant concepts within the context of the user's original search.



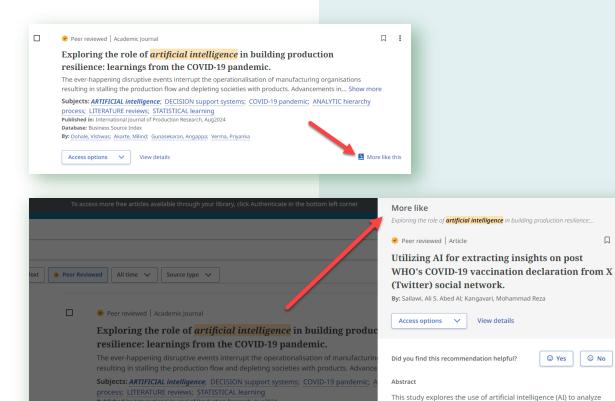
### Recommendations 2.0

#### Recommendations 2.0

An updated recommendation engine for content that testing has shown increases relevancy almost 3X as much as the 1.0 version.

Users who click "More Like This" will see a list of recommendations powered by an advanced semantic search & citation network algorithm, powered by the GSN.

Quote from users: "It can sometimes be really hard to find books for your paper so if I can find one and then potentially find two more or three more, that's extremely helpful"



By: Dohale, Vishwas; Akarte, Milind; Gunasekaran, Angappa; Verma, Priyanka

inventory distortions for resilient supply chains.

How to use no-code artificial intelligence to predict and mini

Subjects: ARTIFICIAL intelligence; SUPPLY chains; INVENTORY control; ELECTRON!

Peer reviewed | Academic Journal

No

information from X (previously Twitter) feeds related to COVID-19,

vaccination news. By utilizing advanced AI algorithms, the research aims to examine a wealth of data, sentiments, and trends to enhance crisis management strategies effectively. Our methods involved collecting a dataset of tweets from December 2020 to July

substantial 15.5 million tweets, focusing on important hashtags like #vaccine and #coronavirus while filtering out irrelevant replies and

1 of 5

specifically focusing on the time following the World Health Organization's (WHO) vaccination announcement. This aspect of the pandemic has not been studied by other researchers focusing on

2021. By using specific keywords strategically, we gathered a

retweets. The assessment of three different machine learning models-Bil STM FENN and CNN - highlights the exceptional

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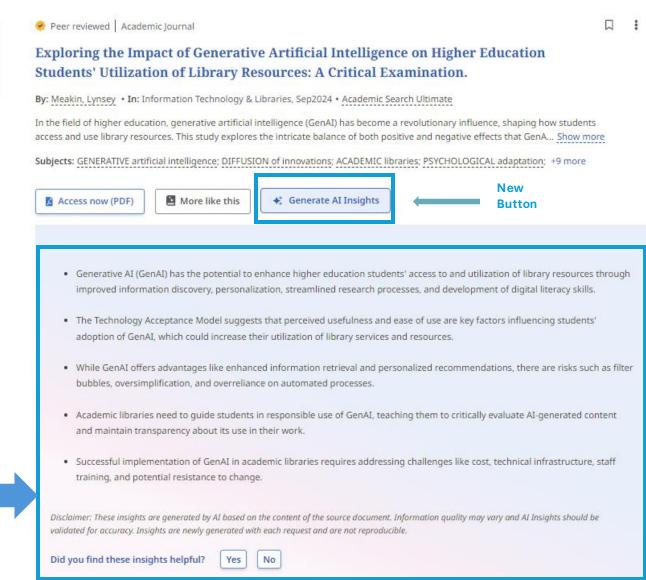
### Generate Al Insights for FT Articles



**EBSCO** *Al Insights* is a new tool that helps users evaluate relevancy of an article to their research topic

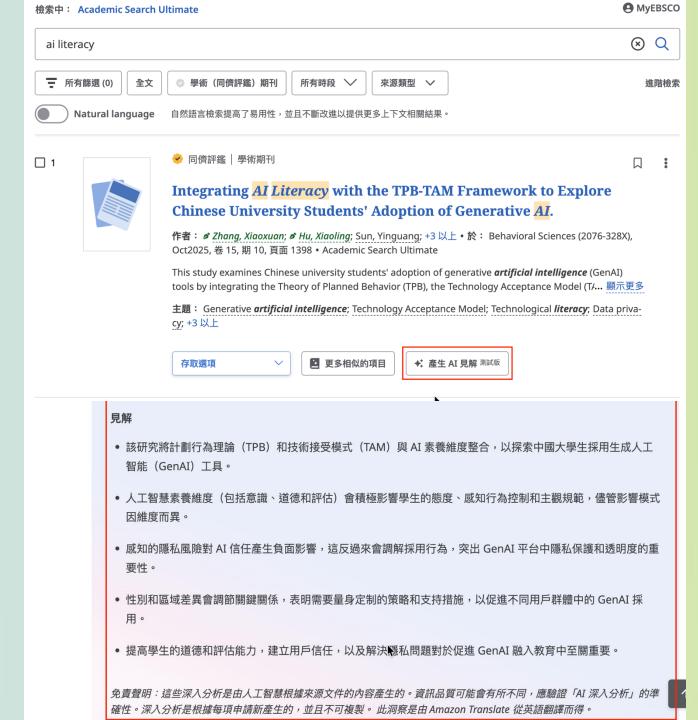
- Leverages Generative Al
- New button on the result list record for full-text records
- Insights are on-demand summaries of 2-5 article key points

Generative AI Insights summaries are clearly marked with a disclaimer encouraging users to validate outputs against the source document



#### Available now!

Al Insights can transform after switching the interface language.

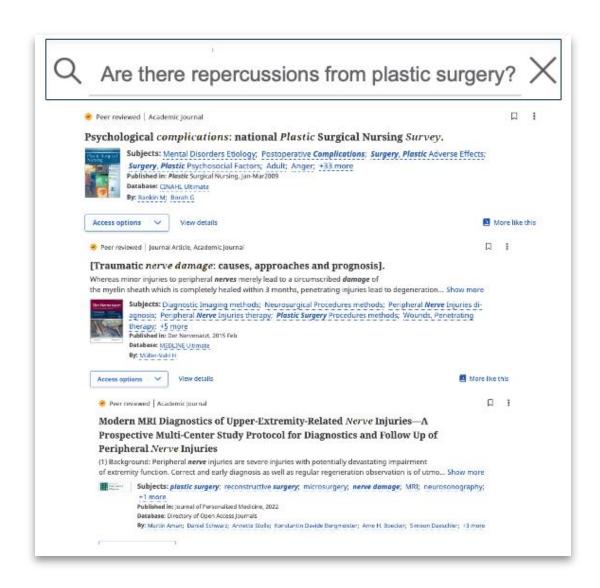


### Natural Language Search

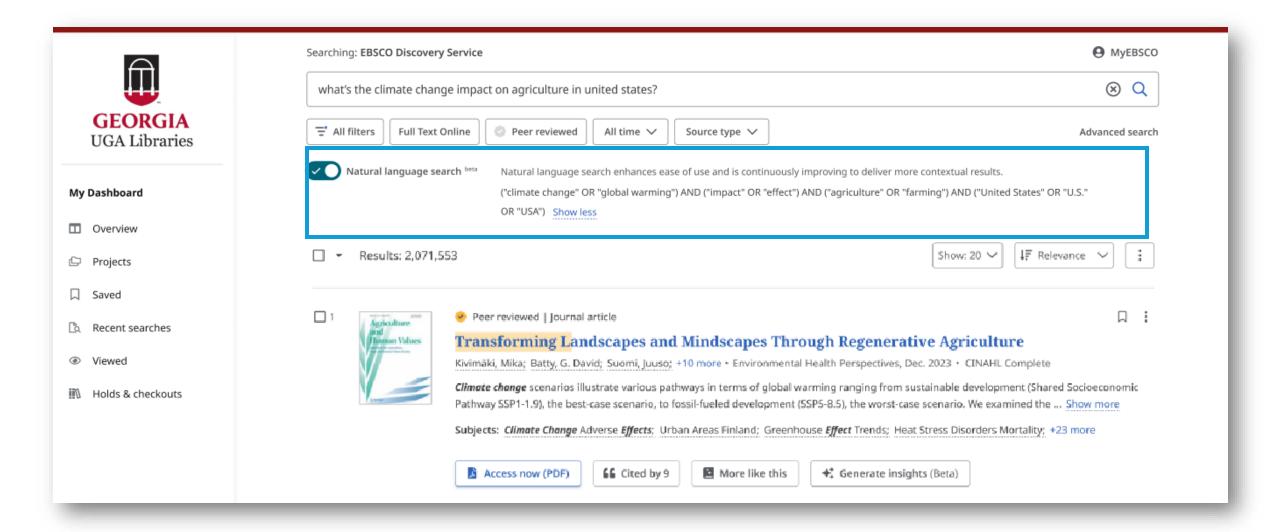
Our upcoming natural language query allows for searching in the researcher's regularly spoken language, including questions.

The underlying search technology leverages our relevance ranking, thesauri mapping via the USI and authoritative metadata

Natural language search is intended to help increase equity in research allowing anyone, regardless of their background, experience in research, or what they speak, can find information through our search.

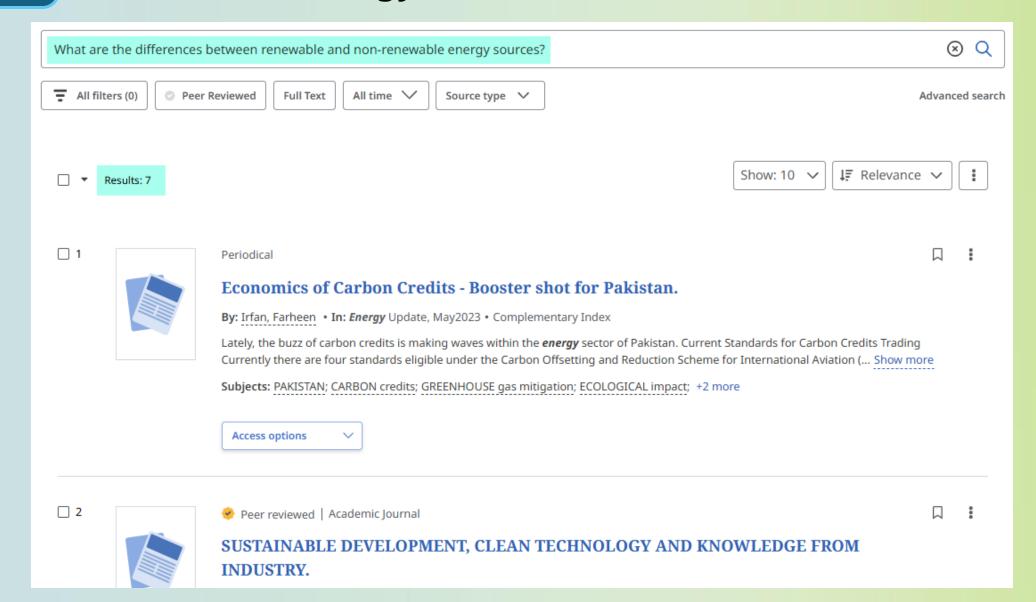


### Transparency equivalent Boolean query



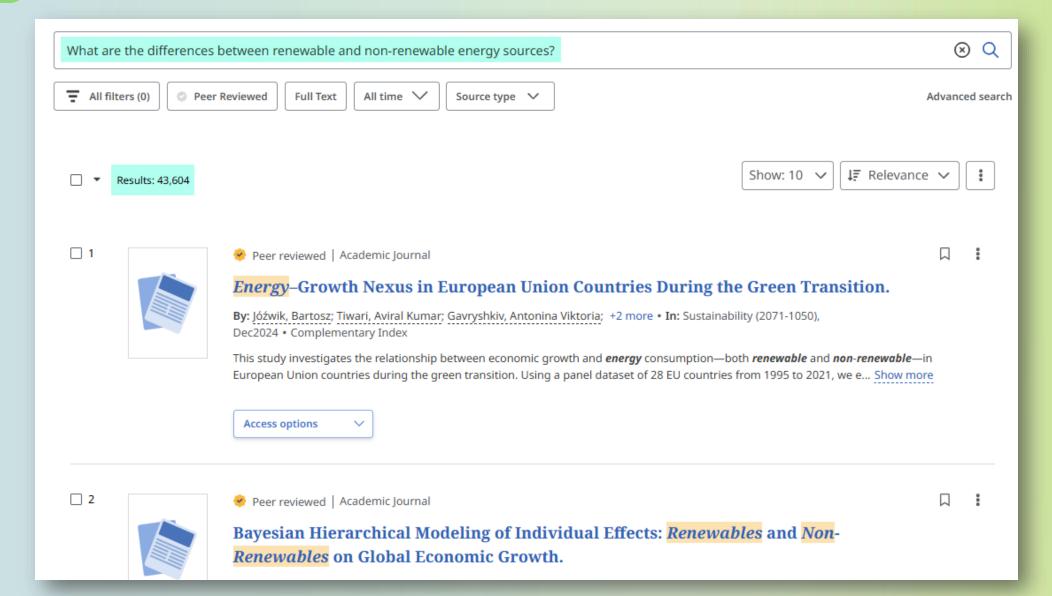
Traditional search

### What are the differences between renewable and nonrenewable energy sources?



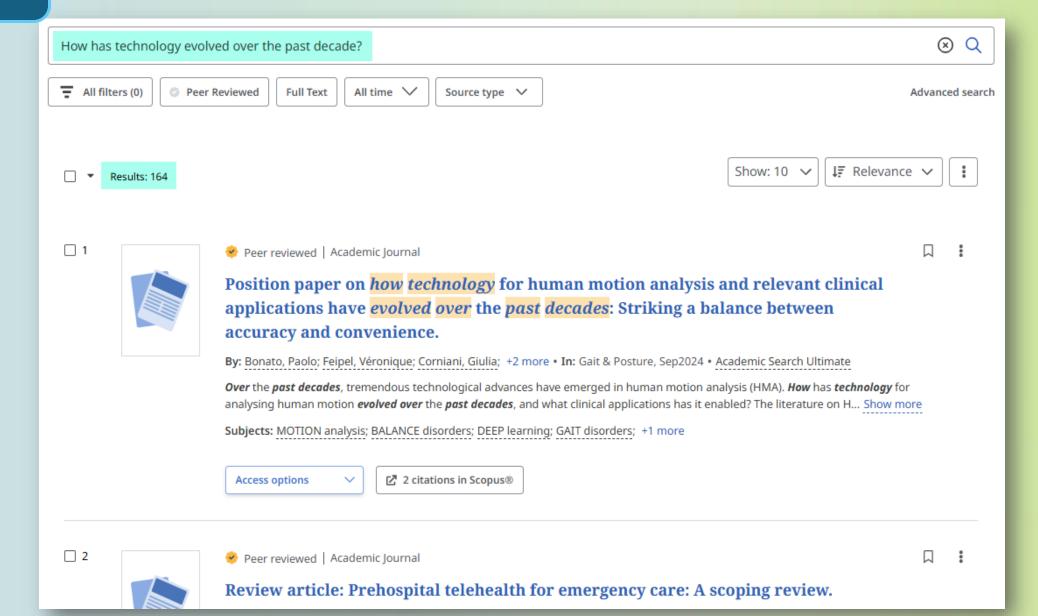
Natural language search

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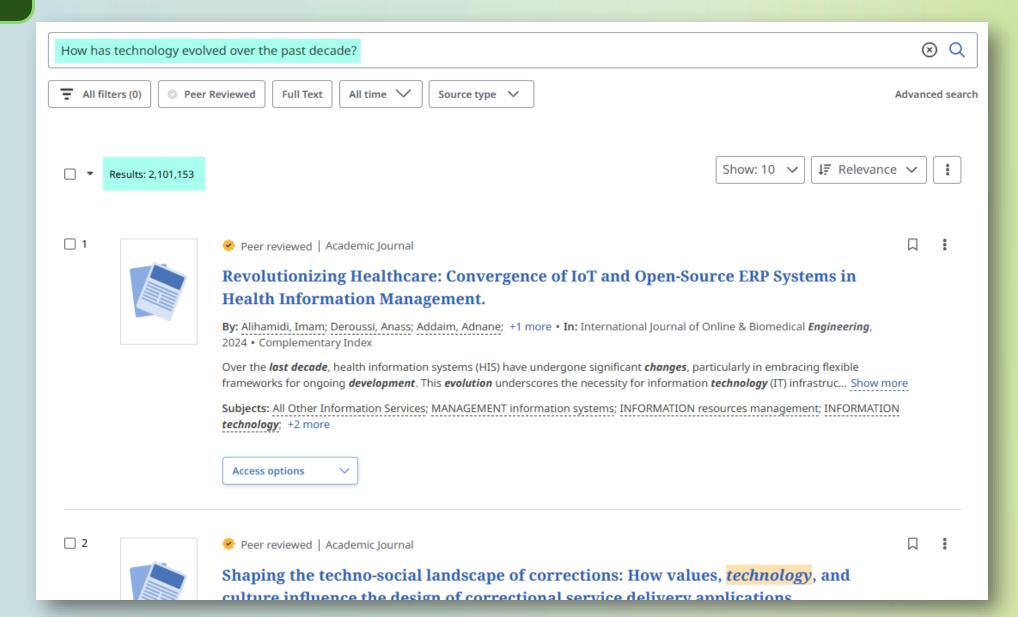
Traditional search

### How has technology evolved over the past decade?



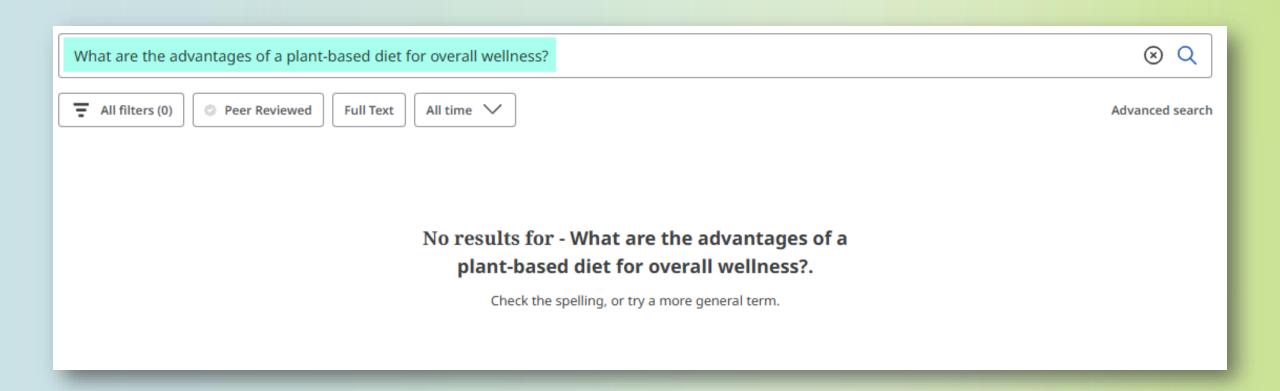
Natural language search

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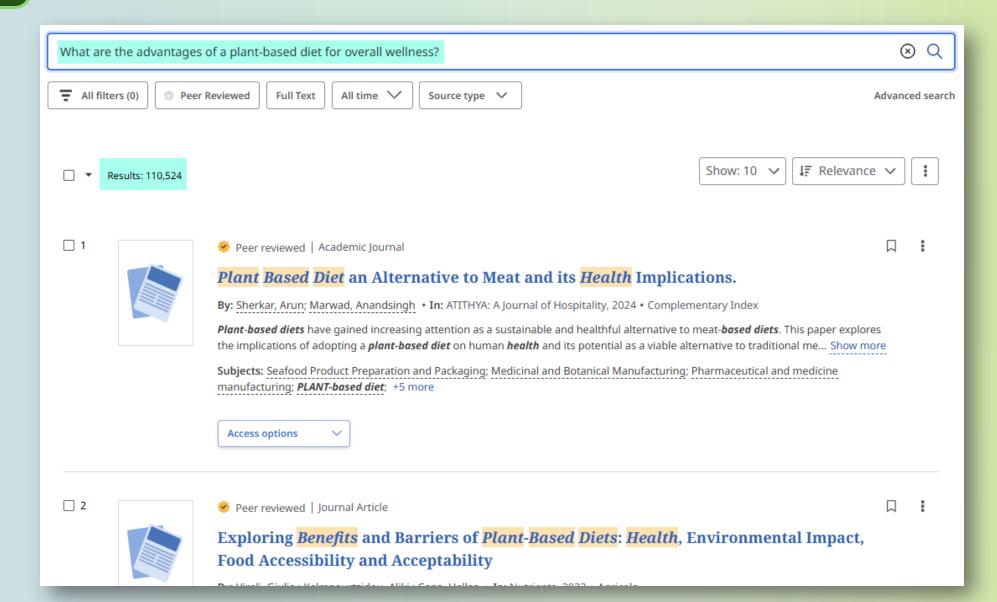
Traditional search

## What are the advantages of a plant-based diet for overall wellness?



Natural language search

# What are the advantages of a plant-based diet for overall wellness?



#### **Reading Materials**

### Where can you learn more information about Al and knowledge graphs?

- https://arxiv.org/abs/2311.07509
- https://arxiv.org/abs/1806.01261
- https://arxiv.org/abs/2310.10553
- https://github.com/microsoft/graphrag
- https://neo4j.com/blog/graphrag-manifesto/
- https://neo4j.com/labs/genaiecosystem/langchain/?gad\_source=1&gclid=CjwKCAjwmaO4BhAhEiwA 5p4YLziMQQohmxiiDjVqNYISDfFursX39k32F6cCpUcYi3uZ\_Zfr2HWAyRo CtV0OAvD\_BwE
- https://paperswithcode.com/paper/head-to-tail-how-knowledgeableare-large
- https://aclanthology.org/2022.tacl-1.11/
- https://arxiv.org/abs/2306.08302
- https://online.stanford.edu/courses/xcs224w-machine-learning-graphs
- https://crfm.stanford.edu/fmti/May-2024/index.html
- https://open.hpi.de/courses/knowledgegraphs2020
- https://learn.deeplearning.ai/courses/knowledge-graphsrag/lesson/4/preparing-text-for-rag
- https://www.techtarget.com/searchcontentmanagement/tip/How-a-content-tagging-taxonomy-improves-enterprise-search
- https://medium.com/@joehoeller/understanding-graph-types-andontological-driven-data-structures-185eb176c3c3

- https://enterprise-knowledge.com/generative-ai-for-taxonomycreation/
- https://cltc.berkeley.edu/publication/a-taxonomy-oftrustworthiness-for-artificial-intelligence/
- https://www.linkedin.com/learninglogin/share?forceAccount=false&redirect=https%3A%2F%2Fwww.l inkedin.com%2Flearning%2Fknowledge-graphs-for-generative-aiuse
  - cases%3Ftrk%3Dshare\_ent\_url%26shareId%3DJjgNbhXrQWiBl8cwRtibZw%253D%253D
- https://www.youtube.com/watch?v=pjxzAczeuNo
- https://youtu.be/ZOO24NQHZfM
- https://youtu.be/FJ3ZqtnJ\_go
- https://youtu.be/urTtHSXaab0
- https://youtu.be/B3F3V569xKQ
- https://www.hedden-information.com/wpcontent/uploads/2022/03/Getting\_Started\_with\_Taxonomies.pdf
- https://www.databricks.com/blog/LLM-auto-eval-best-practices-RAG
- https://arxiv.org/abs/2304.10145
- https://arxiv.org/pdf/2404.11794
- https://www.linkedin.com/pulse/spellbinding-tech-tale-rag-kgashish-singh-zuosc/
- https://ieeexplore.ieee.org/abstract/document/10417790\

