November 10-11, 2025

**CONCERT Annual Conference, Taiwan** 

#### Bridging Intelligence: Practical Al applications in libraries

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# We believe that Al is a game changer for libraries

Internally - Making libraries more efficient Externally - connect more deeply with their communities



To realize this promise,
OCLC has been on a
six-year journey of
responsible Al innovation

OCLCs 1<sup>st</sup> Al report in 2019

OCLC RESEARCH POSITION PAPER Responsible Operations: Data Science, Machine Learning, and Al in Libraries Thomas Padilla Practitioner Researcher in Residence © 2019

In Nov 2022, ChatGPT arrives...



#### **OCLC Research Library Partnership:**

#### Al for Metadata Workflows

2023-2024 OCLC / LIBER\*
 "Building for the Future" series:
 Transformative technologies as an opportunity to elevate the role of the library



 2024 OCLC RLP Metadata Managers Focus Group: "Getting ready for Al" discussions & report



<sup>\*</sup> LIBER is Europe's largest association of research libraries, representing 420+ university, national and research libraries.

#### **Building for the future:**

#### Opportunities and Responsibilities

- Environmental impacts of significant energy usage
- Privacy of user data
- Use of copyrighted materials in LLMs
- Misinformation created by inaccuracies and hallucinations
- Risks of nefarious manipulations
- English language dominance in LLM models
- The ability to acquire relevant and usable information amidst intense information overload





#### Responsible Al Innovation

Build a value-based framework

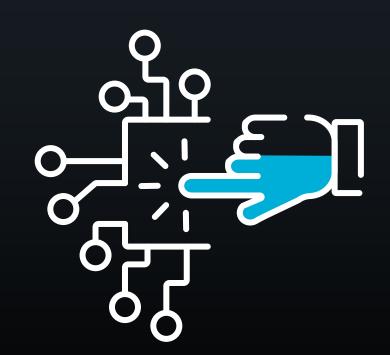
2 Understand libraries' uses for Al

3 Open exchange with the community



#### Al and sustainability

We focus on sustainable Al by reducing energy use, optimizing resources, and prioritizing genuine impact.





#### What we're not doing with Al

OCLC does not hold, or process, the content of the publications it catalogs. None of the data in WorldCat has been used to train large language models like ChatGPT or Google Gemini.



### OCLC's Al tools focus on services and data



**Library services** 



**Library data** 



# **Exploring Al Opportunities** in Metadata Operations



#### **OCLC Al Initiatives (examples)**

- 1. Serendipitous discovery: genAl-powered book recommender pilot in WorldCat.org and mobile app
- 2. Scaling data quality operations: Machine-learning deduplication pilots
- 3. Supercharging cataloging workflows: predictive classification pilot

Approach: focus on library values



# Surface related titles using Al

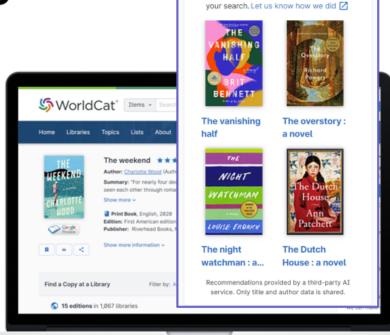
User approach: Transparency

Technology approach: LLM

Hallucination check: WorldCat

Impact: 2.5 more titles viewed

Average pub'n date clicked: 2013



Recommendations for you beta

We have made recommendations based on

Works better for fiction, popular non-tiction vs. niche areas



### High-quality metadata makes collections more discoverable

Quality improvement by merging duplicate records

32M+

new bibs created annually

20%

identified as duplicates using classic string matching



# Very different records describing the same instance

Record 1	Fields	Record 2
cam a 3	leader	cam a M
504048055	c001	83566108
900823s1900 ii 000 0 eng d	c008	931116s1900 ii 000 0 eng d
\$a 003545560 \$2 Uk	d016	Missing Entry
\$a UKMGB \$b eng \$c UKMGB	d040	\$a HLS \$b eng \$c HLS
\$a Suryanarain Row, Bangalore, \$d 1856-	d100	\$a Row, Banglore Suryanaraina.
\$a An Introduction to the Study of Astrology, in the light of physical sciences Third edition.	d245	\$a An introduction to the study of astrology, \$b in the light of physical sciences.
Missing Entry	d250	\$a 3d ed.
\$a Pp. ii. 57. Royal Victoria Press: \$b Madras, \$c 1900.	d260	\$a Madras, \$b K. Krishnaswami Ayar, \$c 1900.
\$a 8°	d300	\$a pages (4), ii, 57
\$a text \$b txt \$2 rdacontent	d336	\$a text \$b txt \$2 rdacontent
\$a unmediated \$b n \$2 rdamedia	d337	\$a unmediated \$b n \$2 rdamedia
Missing Entry	d338	\$a volume \$b nc \$2 rdacarrier
Missing Entry	d776	\$i Online version: \$a Row, Banglore Suryanaraina. \$t Introduction to the study of astrology. \$b 3d ed. \$d Madras, K. Krishnaswami Ayar, 1900 \$w (OCoLC)902781618

Green box denotes identical strings in MARC record



# Very similar records

describing different instances

Record 1	Fields	Record 2
cam a Ma	leader	cam a Ma
926921369	c001	926922235
960808s1958 gw 000 0 ger d	c008	960808s1958 gw 000 0 ger d
\$a SHS \$b eng \$c SHS	d040	\$a SHS \$b eng \$c SHS
\$a Storm, Theodor, \$d 1817-1888.	d100	\$a Storm, Theodor, \$d 1817-1888.
\$a Works	d240	\$a Works
\$a Werke : \$b Gesamtausgabe / \$e hreet, und eingeleitet von Hermann Engelhard Bd. 1, Gedichte, Märchen, Novellen.	d245	\$a Werke : \$b Gesamtausgabe ( \$e breat und eingeleitet von Hermann Engelhard Bd. 2, lovellen.
\$a Stuttgart : \$b Cotta, \$c 1958.	d260	\$a Stuttgart : \$b Cotta, \$c 1958.
\$a text \$b txt \$2 rdacontent	d336	\$a text \$b txt \$2 rdacontent
\$a unmediated \$b n \$2 rdamedia	d337	\$a unmediated \$b n \$2 rdamedia
\$a Engelhard, Hermann.	d700	\$a Engelhard, Hermann.
\$a Gedichte, Märchen, Novellen.	d740	\$a Novellen.

Green box denotes identical strings in MARC records



#### Deduplication using machine learning

#### **Combining different methods**

Use coded fields to exclude records on general terms like language

Use MinHash to create a list of pairs of potential duplicates

Use labelling tool to manually label subset of pairs by experts

#### Use Gradient Boosting model

- Train model with labelled pairs
- Apply model to candidate pairs



#### New deduplication process—results

#### **Conservative approach**

Recognized 5.1M pairs of duplicates (in addition to existing process)

Confirmed 97% of GB model decisions with manual spot checks

Handled actual merging of duplicates with normal merge processes

Can unmerge, if false positive is found

Work in progress — more to come









#### Enriching records with AI for better discovery

 Subject analysis and classification accounts for 70-80% of time for resource description

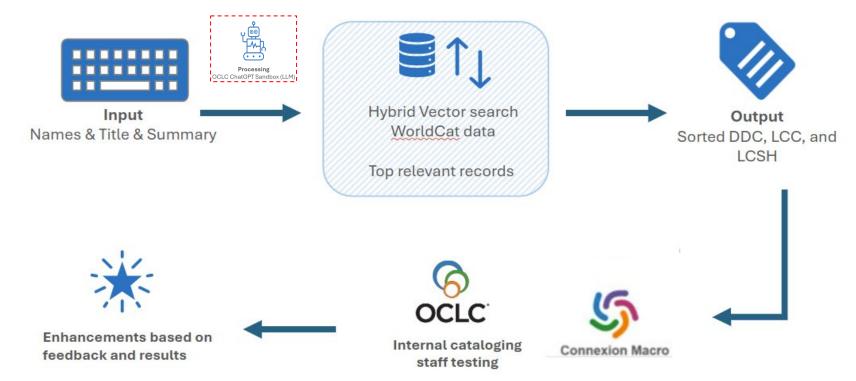


- Average time for record creation in MARC
  - Copy cataloging: avg. 20 minutes / record
  - Original cataloging: avg. 40 minutes / record
- Predicting subjects and classification can accelerate flow of materials to users

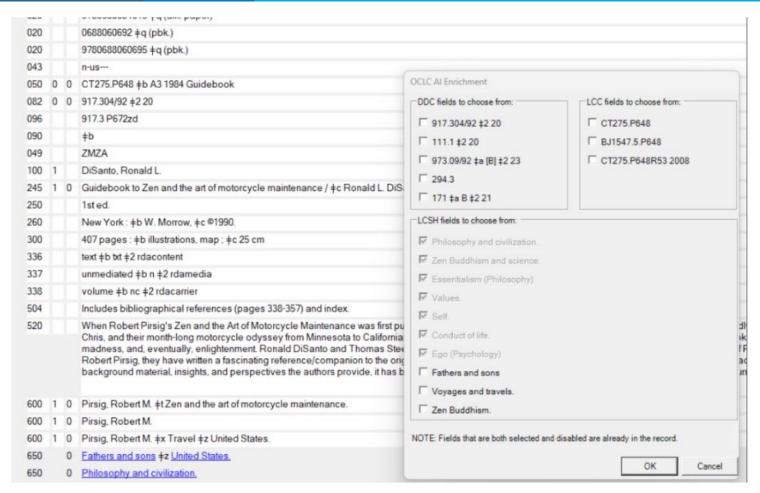




#### Iterative experimentation



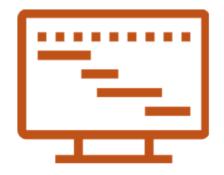






#### **Next steps**

- Complete second round of testing with internal cataloging staff at OCLC
- Pilot with libraries using Connexion this quarter







# **Exploring Al Opportunities** in Resource Sharing







Automated request manager



Real-time availability



Smart lender strings



**Express** program



Intelligent timing



Al significantly reduces average turn around times



**Automated request manager** 

50% reduction

in wait times



Items move faster through the network



**Real-time availability** 

1,089,000+

Items were automatically moved to the next lender



Al significantly reduces average turn around times





Al significantly reduces average turn around times



**Express program** 

#### Fastest average

turnaround times in the industry–ten hours



#### **New! Intelligent timing**

#### What is it?

Powered by AI and data—determines the actual times when digital requests are getting filled

Finds lenders across the globe that can fill a digital request the soonest

If you use automation to send copy requests to lenders, you are already using this





# **Exploring Al Opportunities: Entity Metadata**



#### **Al and Linked Data**

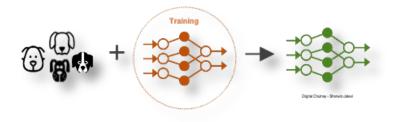
**Converging technologies** 



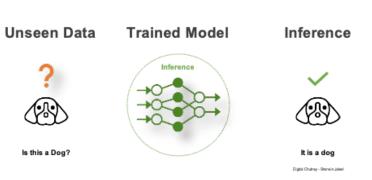
#### **Machine Learning – Two Steps**

Training Data Neural Network Trained Model

1) Training



2) Inference



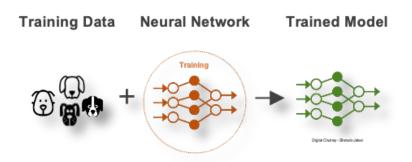


#### **Machine Learning - Challenges**

High data volume

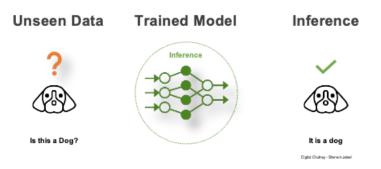
**Data quality?** 

**Data consistency?** 



**Resource intensive** 

Time consuming



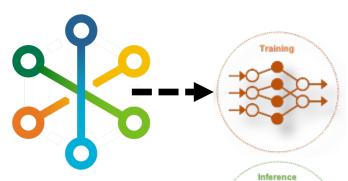
Resource intensive if many users

**Reasoning difficult** 

**Hallucinations** 



#### **Linked Data improves Al**

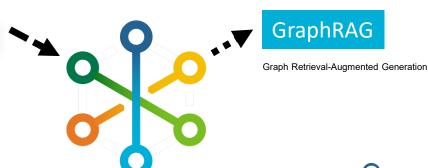


#### Structured training data:

- Higher data quality
- Shorter training time
- Smaller model size
- Much less resources

#### Structured inference context:

- Provides factual context, prevents AI hallucinations
- Traceable reasoning paths, explain AI conclusions
- Enables complex queries, beyond pattern recognition

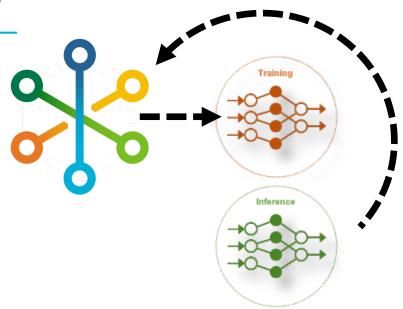




#### **Al improves Linked Data**

#### Continuous improvement cycle

- Update knowledge graphs based on new information
- Predict missing links in knowledge graphs
- Extracts entities and links from unstructured text
- Recognizes conceptual similarities across different ontologies





# Linked data: Expanding library reach Connect library knowledge at scale

oc.lc/linkeddata



Things instead of Strings



Works



**Persons** 



**Places** 



**Events** 



**Organizations** 

entities.oclc.org



#### **OCLC Meridian**

Create, curate, and connect linked data in WorldCat Entities

oc.lc/meridian







## **Dewey Decimal Classification**

Unlocks the power of Dewey numbers via the creation of URIs

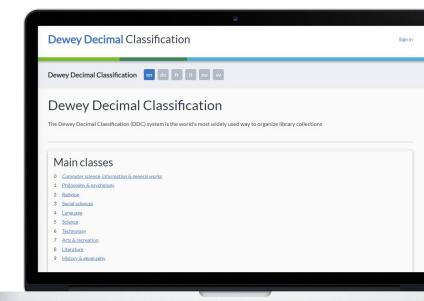
Forms the foundation for Concept entities

Provides subject classifications to Works entities in WorldCat Entities

Creates a layer of new relationships for knowledge graphs

Connects Dewey classifications to FAST topical headings

#### oc.lc/dewey-linked-data





## **Solution** World Cat<sup>®</sup> **Entities** in MARC records

Extend MARC cataloging towards knowledge work

#### Insert entity identifiers (URI) within existing workflows

650	0	Institutional repositories \$z United States \$v Case studies.
650	7	Institutional repositories. \$2 fast \$0 (QCoLC)fst01740486
700 1		Mixter, Jeffery, <b>\$e</b> author. <b>\$1</b> https://id.oclc.org/worldcat/entity/E39PBJtRJykHh8gwxXj3JQ4cyd
		McMillian, Ciara





...AND at the same time

participate in global exchange

## Syndeo

Συνδέω (syndéo) = to connect



## National metadata management differs

#### National Metadata Management Practices

- National metadata management model
- National metadata format
- National metadata format extensions
- National collections and special sources
- National quality control

## National Authority File Management

 Language specific authority files

#### National Metadata Hub

- Metadata aggregation
- Metadata mass changes on large scale



## Syndeo

#### National Metadata Management Practices

- National metadata management model
- National metadata format
- National metadata format extensions
- National collections and special sources
- National quality control

## National Authority File Management

 Language specific authority files (e.g. Māori, French Canadian)

#### National Metadata Hub

- Metadata aggregation (e.g. NII Japan)
- Metadata mass changes on large scale

Tailor-made solution for each



## Syndeo for bespoke linked data

Create local, national, and regional entities

Build on local, national, and regional authority files

Allow language specific entities

Allow topically specific Eentities



A Syndeo library always retains full control of their linked data entities, while allowing all member libraries to benefit through WorldCat.

Connect to other entities  $\Rightarrow$  \$\mathcal{S}\$ WorldCat Entities



## OCLC Research



### **OCLC Research**

- 40 years: thought leadership on key issues for libraries
- 20 years: community programming to advance librarianship
  - WebJunction: professional development and skill-building for staff in public libraries
  - Research Library Partnership: peer-to-peer learning and leadership development for functional specialists in research libraries
- Combined capacity accelerates and scales library impact



## Recent and Upcoming OCLC publications

- Migliorare la scoperta dell'open access per gli utenti delle biblioteche accademiche
- Stewarding the Collective Collection: An Analysis of Print Retention Data in the US and Canada
- Stewarding the Collective Collection: **Data and Tools for Shared Print**Workflows forthcoming
- The Library Beyond the Library forthcoming



















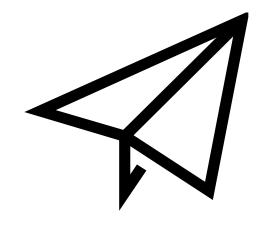




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